

# Department of Trade and Industry CONSTRUCTION INDUSTRY AUTHORITY OF THE PHILIPPINES

4/F Room 410 Executive Building Center, Sen. Gil Puyat Ave., cor. Makati Ave., Makati City

### **BIDS AND AWARDS COMMITTEE**

#### REQUEST FOR PROPOSAL No. 2022-02-00004

The Construction Industry Authority of the Philippines (CIAP) invites all interested and eligible suppliers to submit quotation for:

# Engagement of Design and Facilitation Services for CIAC Planning Workshop

with an Approved Budget for the Contract of **Two Hundred Thousand Pesos** (PhP200,000.00).

Please quote your best offer for the item/s described herein, subject to the Terms and Conditions provided as part of this Request for Proposal and the requirements in the Terms of Reference. The attached pro-forma quotation together with your Discussion Plan/Project Proposal, Financial Proposal, and all required documents enumerated in Annex "A" of the Terms of Reference should be submitted through registered or electronic mail to the CIAP Bids and Awards Committee Secretariat at address indicated herein or email to CIAPBAC@construction.gov.ph not later than 01 March 2022, 2:00 PM.

The	following	are	the	required	documents	to	be	submitted	as	attachments	to	th
quot	ation/prop	osal:										
		Mayo	r's / I	Business I	Permit for 20	22 /	Cer	tificate of B	IR R	egistration		
		Signe	ed Cu	ırriculum \	/itae of the P	roje	ct Fa	acilitator				
		PhilG	EPS	Registrati	on Number							
		Notar	ized	Omnibus	Sworn Stater	mer	nt¹					
		Signe	ed/Co	onformed <sup>-</sup>	Terms of Ref	erer	nce					

For any clarification, you may contact us at **(+632) 8896-4507** or email address at CIAPBAC@construction.gov.ph.

RUSSELL N. RACELIS
BAC Secretariat

<sup>&</sup>lt;sup>1</sup> In case of unnotarized Omnibus Sworn Statement, it shall be accepted, provided that the **notarized Omnibus Sworn Statement** shall be submitted after award of contract but before payment in accordance with item 6.3 of GPPB Resolution No. 09-2020.



(+632) 8.897.9336













# **REQUEST FOR QUOTATION**

CIAP-F-PRO-003 || Rev. 0 || 19/11/2018

				BID CODE: DATE:	RFP No 2022-02-00004 21 February 2022
			-		
			- -		
Dear Sir/N					
	nts. Submi			d below, subject to the conditions, specifications or representative not later than <b>01 March 2022,</b>	•
				RUSSEYL W. RAC BAC Secretar	CELIS
Note:	<ol> <li>DELIVI</li> <li>WARR</li> <li>PRICE</li> <li>PHILG</li> <li>BIDDE</li> </ol>	ERY PERIOI RANTY SHA VALIDITY S EPS REGIST ERS SHALL S	D SHALL BE IMMEDIATELY LL BE BASED ON THE REQ SHALL BE FOR A PERIOD O TRATION CERTIFICATE / N	I IN A CLEAR LEGIBLE MANNER FROM RECEIPT OF NOTICE OF AWARD OF NOTIC UIREMENTS INDICATED IN THE TERMS OF REFER F 60 CALENDAR DAYS UMBER SHALL BE ATTACHED UPON SUBMISSION URES SHOWING CERTIFICATION OF THE PRODUC	CE TO PROCEED RENCE / TECHNICAL SPECIFICATIONS N OF THE QUOTATION
ITEM NO.	QTY.	UNIT		ITEM & DESCRIPTION	UNIT PRICE
1	1	LOT	Engagement of Des	sign and Facilitation Services	
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				attached Terms of Reference for one and other requirements*	
			tecrinical specification	ons and other requirements	
			Brand and Model: Delivery period:		<u> </u>
			Warranty:		<del>_</del> <del>_</del>
			Price Validity:		_
CONSTRU	JCTION II	NDUSTRY	AUTHORITY OF THE PH	IILS	
4/F Room	410 Execu	ıtive Buildi	ing Center, 369 Sen. Gil Ρι	uyat Avenue, Makati City	
Tel. No. 88 After havi		ly read and	d accepted your General C	Conditions. I / We quote you on the item/s at pri	ices noted above.
				Print Name and Signature	<u> </u>
				Tel. no. / Cellphone no.	_



#### **TERMS OF REFERENCE**

# ENGAGEMENT OF DESIGN AND FACILITATION SERVICES FOR THE CIAC PLANNING WORKSHOP

#### I. RATIONALE

In its 226<sup>th</sup> Regular Meeting held on 24 June 2020, the Construction Industry Arbitration Commission (CIAC), considering the need to adapt to the "new normal" due to the COVID 19 pandemic and to revisit and pursue previous proposals/initiatives for the improvement of CIAC services, operations, and facilities, agreed to conduct a strategic planning session for the purpose of determining whether or not objectives/goals have been attained, as well as the things or actions that have to be done in order to improve and ensure sustainability of CIAC operations.

#### II. OBJECTIVE

To come up with an execution plan for CIAC improvement and transformation to the level of global best practices and sustainable operations

#### III. APPROVED BUDGET FOR THE CONTRACT

The Approved Budget for THE Contract (ABC) is **Two Hundred Thousand Pesos** (**P200,000.00**) inclusive of all applicable government taxes and service charges.

#### IV. MODE OF PROCUREMENT

The procurement of the Consulting Services shall be undertaken through Negotiated Procurement – Small Value Procurement pursuant to R.A. No. 9184 and its revised Implementing Rules and Regulations (IRR).

#### V. SCOPE OF WORKS

The planning facilitator shall cover the following scope of works:

- i. Design and facilitate an Execution Plan for the Construction Industry Arbitration Commission (CIAC), and
- ii. Preparation of the CIAC Execution Plan and Detailed Action Plans.

## VI. FRAMEWORK

The Project Facilitator shall provide a Discussion Plan/Project Proposal using the framework provided. This shall be discussed and approved by the agency. The activities shall not be limited to the following:

 Get inputs from the DTI Undersecretary in charge of the Commission, the Supervising Assistant Secretary, the CIAC Chairperson and the CIAC Executive Director on the CIAC's desired future, as it relates to the Philippine Construction Industry Roadmap 2020-2030 in general, and the CIAC Dispute Resolution Roadmap (2021-2028) in particular.

- Get inputs on global best practices in construction arbitration from PICAM Arbitrators and international arbitrators/practitioners. The PICAM can be asked for specific recommendations or inputs prior to the planning session.
- Given the inputs on global best practices, consensus building shall be facilitated on CIAC's Strategic Positioning.
- Based on the inputs from the above exercise, the present status of the Commission may be identified and assessed in terms of the consensus reached in the above exercise on where it wants to go
- Aligned to the inputs on global best practices, consensus building shall be facilitated on the following areas: Customer Perspective, Process Perspective, Learning & Growth Perspective, and Financial Perspective.
- Translate the Strategy Map/CIAC Dispute Resolution Roadmap into an Implementation Plan

#### VII. DELIVERABLES AND TIMELINES

The schedule of the strategic planning session and workshop is tentatively scheduled on April 7 & 8, 2022.

The Planning Facilitator is expected to deliver the following reports based on the proposed schedule:

	Deliverables	Timelines			
i.	Discussion Plan/Project Proposal using the framework provided, duly discussed with and approved by the head of the implementing Board	<ul> <li>Part of the technical proposal of the bidder</li> </ul>			
ii.	Appropriate tools as necessary for the formulation of a plan for proper execution and monitoring, duly approved and accepted by the end-user representative	<ul> <li>Part of the technical proposal of the bidder</li> </ul>			
iii.	CIAC Execution Plan duly approved and accepted by the end-user representative	Five (5) working days from the end of the workshop			
iv.	Detailed Action Plans duly approved and accepted by the end-user representative	Ten (10 working days from approval and acceptance of the CIAC Execution Plan			

#### VIII. ELIGIBILITY REQUIREMENTS AND SELECTION CRITERIA

#### i. Eligibility Requirements

To determine if the prospective bidder is eligible to participate in the bidding, legal, technical and financial documents shall be submitted by the bidder, and the submission of documentary requirements prescribed in Annex "H" Appendix A of the revised IRR of R.A. No. 9184.

#### ii. Minimum Qualifications

- Bidder was engaged in similar design and facilitation services for similar activities for at least five (5) years;
- Has previous or on-going engagement/s with at least five institutions in a similar or related program, at least two (2) of which were engagements with public/government sector; and
- Designated facilitator/s and/or resource person/s should be a graduate of fouryear degree course, and with at least five (5) years of work experience in delivering programs of similar nature to public and/or private sector organizations.

Qualifications of the bidder shall be evaluated based on the original signed extensive curriculum vitae submitted by the bidder. Also, for partnerships and corporations, bids shall be evaluated based on submitted: (a) DTI or Sec registration certificate indicating the year of registration and/or other relevant documents; (b) list of completed and ongoing contracts; (c) copies of Certificates of Satisfactory Service Rendered/Certificates of Completion; and (d) original signed extensive curriculum vitae of the lead facilitator/resource person to conduct the engagement.

#### iii. Selection Criteria

The CIAP shall select the most qualified provider using the quality-cost based evaluation pursuant to the pertinent provisions of R.A. No. 9184. The 75%-25& quality cost ratio shall be used for this purpose, allocated as follows:

Evaluation Criteria	Weight
Technical Proposal	
<ul> <li>Applicable Experience (20%)</li> </ul>	
<ul> <li>Quality of project personnel (20%), i.e., suitability of key staff to perform the project' scope of work, general qualifications and competence using education and professional experience of key staff</li> <li>Plan of approach and methodology (60%), i.e., clarity, feasibility, innovativeness and comprehensiveness of the proposal</li> </ul>	75%
Financial Proposal	25%
Total	100%

#### IX. MODE OF PAYMENT

Payment shall be endorsed to the Executive Director of CIAC; and the payment shall be released within 15 to 30 days upon receipt of billing statement supported by a Certificate of Satisfactory Service Rendered, and the CIAC's acceptance of the deliverables listed above.

#### X. PARTICIPANTS

The participants of the Planning Workshop are the CIAC Commissioners; the CIAC General Counsel; the President and selected officers/arbitrators/mediators of the Philippine Institute of Construction Arbitrators and Mediators, Inc. (PICAM); the Chair and members of the Council of Advisers to the Commission (CAC); the CIAP Supervising Assistant Secretary; the CIAP Executive Director; the Chairman of the Philippine Domestic Construction Board (PDCB) or his representative; a representative from the Philippine Constructors Association, Inc. (PCA); and the CIAC senior and technical staff.

#### XI. LIQUIDATED DAMAGES

If the service provider fails to delivery any or all of the goods and/or to perform the services within the period specified in this Terms of Reference, the Procuring Entity shall, without prejudice to its remedies under this contract and under the applicable law, deduct form the contract price as liquidated damages, the applicable rate of one-tenth (1/10) of one percent (1%) of the cost of the unperformed portion of every day of delay. Pursuant to Section 68 of R.A. No. 9184, the maximum deduction shall be ten percent (10%) of the amount of the contract. Once the maximum is

reached, the Procuring Entity reserves the right to rescind the contract, without prejudice to other courses of action and remedies open to it.

### XII. CONFIDENTIALITY OF DATA AND INFORMATION

Prepared by:

TIDS. AMCD

The service provider that will be engaged by CIAC shall submit outputs directly to the designated and authorized CIAC personnel for review, acceptance, approval, and eventual endorsement for payment. All materials, data and information used and generated through this engagement will be the sole property of CIAC. The service provider shall neither use nor disseminate these documents for their own purposes without the written consent from the head of the CIAC.

Reviewed by:

As Inlade

Officer-in-Charge, AMCD

KATHRYN JOSEPHINE T. DELA CRUZ Executive Director, OIAC
CONFORME:
Name and Signature of Outsourced Service Provider
PhilGEPS Registration Number
Tax Identification Number
Date

#### Annex A

Bidders are requested to submit the following documents:

#### For individual

- a. Cover Letter
- b. Curriculum Vitaé
- c. Copy of Diploma/Certificate of Graduation
- d. Certificate of Trainings/Seminar Programs Attended within the last 3 years
- e. List of client references with contact details
- f. List of all on-going and completed government and private contracts, including contract/s awarded but not yet started, if any, which is/are similar to the project to be bid
- g. Certificate of Satisfactory Services Rendered, or its equivalent, for completed government and private contracts
- h. Comments and suggestions of offeror on the TOR
- i. Description of the methodology and work plan for performing the project

#### For firm

- a. Cover Letter
- b. Company Profile
- c. List of client references with contact details
- d. List of all on-going and completed government and private contracts, including contract/s awarded but not yet started, if any which is/are similar to the project to be bid
- e. Certificate of Satisfactory Services Rendered, or its equivalent, for completed government and private contracts
- f. Comments and suggestions of offeror on the TOR
- g. Description of the methodology and work plan for performing the project
- h. Project Team composition and taskings
- i. Curriculum Vitae of Project Team members
- j. Certificate of Trainings/Seminar Programs Attended by the Lead Consultant/Project Lead within the last 3 years

#### Financial Proposal

Financial Proposal with cost breakdown

## **RATING SHEET**

# ENGAGEMENT OF DESIGN AND FACILITATION SERVICES FOR THE CIAC PLANNING WORKSHOP

Evaluation Criteria	Criteria	Weight	Rating	Factor Value		
	Years of experience in design and facilitation services	40%				
Applicable Experience	Number of institutions engaged with in similar or related program/s	30%				
(20%)	Number of public/government institutions engaged as clients of similar programs	30%				
	100%					
	Educational attainment of the consultant (of lead consultant, if firm)	40%				
Quality of Personnel (20%)	Years of work experience of consultant (of lead consultant, if firm) in delivering programs related to process improvement, digital transformation, etc., and of similar nature to public and/or private sector organizations	60%				
	100%					
Plan of	Work Plan	50%				
approach and methodology (60%)	Approach and Methodology (Design and Content)	50%				
	100%					
Applicable Exper		0.20)				
Quality of Persor		0.20)				
Plan of approach		0.60)				
	OPOSAL (TOTAL)		0.75)			
	FINANCIAL PROPOSAL x (0.25)					
TOTAL						